

Program topics, speakers and schedules listed herein are confirmed as at printing time.
Please refer to the event's **Latest Schedule** at www.cmtevents.com for most up-to-date details.



LPGtrade Summit

14 - 15 November 2006 • Dubai, UAE
Intercontinental Dubai

"Rise of a global LPG hub - ME forges ahead!!"

- Chinese Petroleum Corporation
- National Gas Company S.A.O.G.
- South Africa LP Gas Assoc.
- Toyo Engineering Corporation
- Guangdong Oil & Gas Assoc.
- LPG Australia
- Saudi Aramco
- Reliance Industries Ltd.
- Stealthgas Inc
- Aygaz Turkey
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Day 1

Tuesday, 14th November

- 8:00 Registration & Coffee
- 9:00 Chairman's Welcome and Introductions
- 9:10 **SAUDI ARABIA - STRENGTH OF THE CP WITH ADVENT OF NEW LPG EXPANSION IN MIDDLE EAST**
- Outlook of LPG production & capacity growth in this decade
 - LPG demand arising from growth in the Petrochemical sector
 - Strength of CP with the rising new LPG expansions in Middle East
 - Opportunities & challenges – What is Aramco's strategy ahead?
- Mohammad H. Khazindar, Manager,
Product Sales & Marketing Department
Saudi Aramco
- 9:50 **OMAN'S LPG PRODUCTION & CONSUMPTION GROWTH IN THIS DECADE**
- Production volume, domestic Consumption trends and changes in demand – How will this affect exports?
 - Opportunities & challenges – What is the producer's strategy ahead?
- Khalid Alhosni, Chairman
National Gas Company S.A.O.G.
- 10:30 Discussion followed by coffee
- 11:00 **STRATEGIC OUTLOOK ON WORLD LPG MARKET**
- Production & Consumption outlook
 - Growing trends and new challenges
 - What's in for LPG with the growing Natural gas supply
- 11:40 **INDIA – FROM IMPORTER TO POSSIBLE LPG EXPORTER?**
- Prashant Mahale
Head Bulk LPG General Manager
Reliance Industries
- 12:10 **PRICING MECHANISM FOR LPG**
- Key issues of LPG pricing in the Far East and the interchangeability of CP and FEI
 - Potential impact of future market shift towards a more flexible pricing system
 - Price analysis with condensate
- Jason Feer, Vice President & Bureau Chief
Argus Media, Asia Pacific
- 12:45 Discussion followed by Lunch
- 2:15 **THE RISE OF LPG SHIPPING FREIGHT RATE - IS IT SUSTAINABLE OR A BUBBLE BURST?**
- Harry Vafias, CEO
Stealthgas Inc.
- 2:50 **AUSTRALIA - FUTURE DEMAND PROSPECT ARISING FROM AUTOGAS**
- Consumption trends & future demand outlook
 - Australia's drive for Autogas and Government incentive policy for this project
 - The rise of Autogas for transport fuel – How would this affect demand for LPG in Australia?
- Phil Westlake
Industry Development Manager
LPG Australia
- 3:20 Discussion followed by Tea
- 3:50 **OUTLOOK OF ASSOCIATED GAS (LPG) PRODUCTION IN**
- **QATAR**
 - **PAKISTAN**
- 4:45 **CHANGING DYNAMICS FOR LPG MARKET & SUPPLY IN TURKEY**
- Outlook of LPG consumption and supply dynamics
 - Shipping and terminals of LPG
- Ayşe Abamor Bilgin
LPG Supply Manager
AYGAZ Turkey
- 5:30 Discussion & End of Day One

About CMT

CMT into our 23rd year is a global conference organizer HQ in Singapore. CMT's dedicated team of producers and event managers works closely with market leaders to analyze the latest industry trends to provide information supporting your decision making. Our annual 60 events encircle the globe from Asia Pacific to the Middle East to New Europe/Russia and Latin America.

You'll network with

- CEOs • Managing Directors • General Managers • Business Development Directors
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- Global & Regional Oil Corporations • Refineries • LPG Traders & Brokers • Representatives from Storage & Terminalling Companies • Shipping Managers • Chartering Managers • Insurance, Trade & Structured Finance Banks

Day 2

Wednesday, 15th November

- 9:00 Chairman's Remarks
- 9:10 **CHINA – ANALYSIS OF THE SLOWDOWN IN LPG DEMAND**
- Consumption trend & Usage of LPG - Any new applications, e.g. Autogas?
 - Outlook on requirement in this decade
 - LPG Price comparison: Domestic vs International Price
 - Rise of DME & LNG as the alternative to LPG – A look at the volumes & usage
- Helen Liang, Director, Gas Department
Guangdong Oil & Gas Association
- 9:50 **DEVELOPMENT OF DME IN EAST ASIA – AN ALTERNATIVE TO LPG?**
- Features of DME
 - DME potential market & development
 - DME current situation in East Asia, especially in Japan & China
 - The rise of DME would affect demand for LPG in East Asia
- Toshiyuki Mii, Business Planning & Development Department
Toyo Engineering Corporation
- 10:30 Discussion followed by coffee
- 11:00 **JAPAN - PREVIEW ON THE FUTURE DEMAND PROSPECT OF THE DOMESTIC LPG MARKET**
- 11:30 **LATEST OUTLOOK FOR TAIWAN & THE GREATER CHINA MARKETS**
- Hou Lingwan, LPG Manager
Chinese Petroleum Corporation
- 12:00 **GROWTH OF THE GLOBAL PETROCHEMICALS INDUSTRY - BOOST THE DEMAND FOR LPG?**
- 12:30 **SOUTH AFRICA - SWITCHING TO LPG**
- Outlook of the South Africa's LPG consumption and demand
 - Imports or supplies into South Africa
 - Usage and applications of LPG
- Kevin Robertson, Marketing Manager
South Africa LP Gas Association
- 1:00 Final discussion followed by Lunch
- 2:30 End of conference

Customised Sponsorship Packages Available

This event is an excellent platform to promote your organisation to influential players and investors in the industry. Sponsorship opportunities available include Corporate, Exclusive Luncheon, Cocktail & Documentation sponsor. Exhibition / catalogue display can be arranged upon request. Contact cynthia@cmtevents.com or (65) 6346 9132.



Global LPG Outlook

LPG supplies are projected to increase markedly from the current 50 million tons to 75 million tons by 2010. Primarily as a result of the tremendous growth in LNG production. The **Middle East and North Africa** regions have further strengthened their position as the production source for LPG. **Abu Dhabi** has laid out their plans to double its LPG exports to 16 million tonnes per year by mid-2008 against current exports of eight million tonnes to become one of the top three exporters in the next five years.

This significant increase in LPG supply will put additional pressure on **shipping capacity**. In recent years, LPG shipping rates have surged strongly as LPG supplies expanded. The market has tightened since the second half 2004 when VLGCs became scarce on the spot market.

Asia's LPG demand is expanding dramatically by more than 6%/year. This is followed by North America and India. The Middle East is also experienced strong demand growth, driven by the addition of several LPG-based **petrochemical projects**. The amount of LPG consumed in each region will also be subjected to the price and availability of LPG, relative to the alternatives. Whilst Asia continues to drive the consumption and demand for LPG, the dynamic **autogas market** has further expanded the demand for LPG.

CMT's **LPGtrade Summit** 2006 conference brings together leading panel of LPG producers, importers and experts. Continuing to examine the key issues that are crucial to the future development of the region, this conference, focuses pertinent issues as:

- World LPG outlook
- Emergence of sour gas, condensate & natural gas
- Production analysis from **the Middle East region - Saudi Arabia, Oman, Qatar, etc**
- Imports and demand drivers: reviews from **India, China, Taiwan, Japan, South Africa & Australia**
- Creating advantage from shipping and logistics

Presenting a complete and up to date overview of the global LPG industry, the event will feature key organisations and senior decision makers, providing attendees with exceptional networking and business opportunities.

A must attend event for your 2006 calendar

Don't hesitate! Register online @ www.cmtevents.com with your team.

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REGISTRATION

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Fees: The full Registration Fee includes cost of all sessions, luncheon, coffee/tea & CD documentation.

	1 Person	Group fee for 3 or more* (from the same company)
Early Bird Fee *Register & Pay before 13 Oct 06	USD1,595	USD1,395
Regular Fee	USD1,695	USD1,495

* Terms and conditions apply.

Cancellations, Refunds & Transfers: A full refund will be promptly made for all written cancellations 3 weeks before the meeting. Thereafter, cancellations are not refundable. A substitute may be made at any time.

Photocopy Registration Form to Preserve Brochure Copy. Nov. 2006

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Conference Venue

CMT has arranged special discounted room rate at **Dhs800++ (Single) / Dhs850++ (Double)** per room per night inclusive of breakfast (subject to 10% Municipality tax and 10% Service charge & room & rate availability) for delegates at **Intercontinental Dubai**. Please reserve your room with the hotel directly, providing full credit card number and expiry date to:

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Reservation Cut-off Date: 23 October 2006

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